



ASX ANNOUNCEMENT

12 July 2022

## Completion of Share Placement and Cleansing Statement

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Stavely Minerals Limited ("Stavely Minerals", ASX Code: SVY) is pleased to advise that settlement of the share placement (Placement) announced on 5 July 2022 has been completed. The Company has issued 26,666,667 ordinary fully paid shares at a subscription price of 15 cents each raising \$4 million before costs. The shares were issued under the Company's existing Listing Rule 7.1 capacity.

### Notice under Section 708a(5)(e) of the Corporations Act 2001 (Cth)

Stavely Minerals Limited gives notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) in relation to 26,666,667 ordinary fully paid shares in the Company issued without a disclosure document under Section 708 of the Act.

The Company advises that:

1. The securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - a) the Company has complied with the provisions of Chapter 2M of the Corporations Act, as they apply to the Company;
  - b) the Company has complied with section 674 of the Corporations Act; and
  - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Authorised for lodgement by Amanda Sparks, Director and Company Secretary.